

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

SEC Form 17-C
FORM TYPE

0	6	1 st
Month		Day
Annual Meeting		

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **19 October 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** Address of principal office
8. **(02) 5317-1000** Issuer's telephone number, including area code
9. **N. A.** Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1604
Postal Code

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 422,760,870

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 08 July 2022, we advise that the Corporation received on 18 October 2022 from its external counsel, Poblador Bautista & Reyes Law Offices, a copy of the notice issued by the Supreme Court En Banc on its resolutions dated 11 October 2022 in the inter-related cases docketed as G.R. Nos. 210245, 210502 and 210255 (the "SC Resolution") which:

a) denied with finality the following motions to the Supreme Court En Banc's Decision dated 3 August 2021 (the "SC Decision"):

- i.) Motion for Reconsideration filed by the National Association of Electricity Consumers for Reforms;
- ii.) Motion for Partial Reconsideration filed by the Office of the Solicitor General for the Energy Regulatory Commission ("ERC"); and
- iii.) Motion for Reconsideration filed by counsel for Bayan Muna representatives

b) directed that the entry of judgment of the SC Decision be made immediately.

After such entry of judgment is made, South Premiere Power Corp., San Miguel Energy Corporation, and Masinloc Power Partners Co. Ltd., all wholly owned subsidiaries of the Corporation, (collectively, the "Relevant Subsidiaries), will be able to proceed with the collection of deferred generation charges for November and December 2013 billing periods from Meralco under their respective power supply agreements.

In addition, considering that the SC Decision also declared the March 3, 2014 Order of the ERC in Miscellaneous Case No. 2014-02 (the "ERC Order") as null and void, which ERC Order previously declared the November and December 2013 Luzon wholesale electricity spot market ("WESM") prices as void, the difference between the actual Luzon WESM prices and the regulated prices (based on the ERC Order) for WESM sales and purchases made by the Relevant Subsidiaries, San Miguel Electric Corp. and Strategic Power Devt. Corp. (which are likewise wholly-owned subsidiaries of the Corporation) in the November and December 2013 billing periods will also have to be settled with the Independent Electricity Market Operator of the Philippines (the current operator of the WESM).

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 19 October 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Irene M. Cipriano

Assistant Corporate Secretary